

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

September 23, 2015

REGISTRATION NO.: 26672

BONDS ISSUED BY: Lindbergh Schools

AMOUNT OF ISSUE: \$9,865,000.00 (Refunding Bonds Series 2015)

COUNTY: St. Louis

DATE OF ISSUE: September 24, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain general obligation bonds of the District, \$10,000,000 General Obligation Bonds, Series 2009

Rate of Interest	Amount	Maturity
2.000 %	\$ 140,000.00	03/01/2016
2.000 %	140,000.00	03/01/2017
3.000 %	140,000.00	03/01/2018
3.000 %	140,000.00	03/01/2019
3.000 %	300,000.00	03/01/2020
3.000 %	300,000.00	03/01/2021
3.000 %	325,000.00	03/01/2022
3.000 %	325,000.00	03/01/2023
3.000 %	300,000.00	03/01/2024
2.250 %	300,000.00	03/01/2025
2.250 %	300,000.00	03/01/2026
2.375 %	350,000.00	03/01/2027
2.375 %	3,355,000.00	03/01/2028
2.500 %	3,450,000.00	03/01/2029

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on March 1, 2025, and thereafter may be called for redemption and payment prior to maturity on March 1, 2024, and thereafter as a whole or in part, on any date, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Kansas City, Missouri

PURCHASE PRICE: \$9,955,605.70

INTEREST RATE: 2.3894%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Published in The Countian on August 20, 2015

NUMBER OF BIDS RECEIVED: 9